



BerkPartners

Private Equity since 1992

Berk Partners Fund V

**Let op! U belegt buiten AFM-toezicht.
Geen vergunning- en prospectusplicht voor deze activiteit.**



Berk Partners Fund V

Berk Partners

Independent

Berk Partners is an experienced, fully independent investment company, investing in Dutch companies operating in the lower end of the mid market, solving corporate spin off- and (family) succession situations.

Value add

Berk Partners creates substantial shareholder value by adding capital, know how, entrepreneurship and network as an involved shareholder.

25 years history

Berk Partners started as a privately held investment company and has realised a total of 38 investments. As of 1992, third party investors joined the set-up. In its history, four funds have been established.

Team

Investment team

Seasoned, complementary team of four partners, with 75+ years of experience as entrepreneurs, financial-, banking-, M&A- and private equity investment professionals.



Willem Kamps
managing partner
Berk I, II, III & IV



Frank Govaert
family business SWM,
Insinger CF, CDI



Rimco Geels
OC&C, Galapagos,
Wagram Equity Partners



Frans Jan Vergouwen
Morgan Stanley, GE, ING,
entrepreneur

Investment strategy

Dutch companies

- turnover €5 million - €50 million
- long term, profitable track record
- cashflow positive
- entrepreneurial management
- clear, achievable growth strategy
- value creation through EBITDA growth, deleveraging and multiple arbitrage

Sector focus

Berk Partners invests across a broad range of industries with a preference for businesses in three sectors: suppliers to the healthcare industry, food processing industry and innovative manufacturing industry.

Deal types

Buy-outs in (family) businesses succession situations and corporate carve outs. Both majorities and controlling minorities.

Track record

Out of a total of 38 historic investments, the relevant track record of 12 deals produced an 18% gross IRR, 2.0X.

Terms

Berk Partners Fund V

- target fund size: €40 million (hard cap €50 million)
- target fund duration: 8 years
- target investment period: 3-4 years
- 10-12 investments
- target gross return: >20% IRR, >2.0X
- substantial hard commitments including re-upping investors, €20 million first closing
- final closing expected Q1 2018
- first investments targeted for Q1 2018

Former investments Berk Partners and Berk Holding (selection)



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